

BUREAU OF FINANCIAL INSTITUTIONS
DEPARTMENT OF PROFESSIONAL AND FINANCIAL REGULATION
STATE OF MAINE

CERTIFICATE OF MERGER BETWEEN SBM INTERIM BANK, FSB,
GARDINER, MAINE AND RIVERGREEN BANK, KENNEBUNK, MAINE WITH
RIVERGREEN BANK BEING THE RESULTING INSTITUTION

This is to certify that the undersigned Superintendent of the Bureau of Financial Institutions of the State of Maine has duly received an executed plan and agreement of merger dated April 24, 2008 by and between SBM Interim Bank, FSB, whose principal office is located in Gardiner, Kennebec County, Maine and Rivergreen Bank, whose principal office is located in Kennebunk, York County, Maine, together with the resolutions of the governing body of the respective institutions duly approving the plan and agreement of merger, each duly certified by the president and clerk of each institution. SBM Interim Bank, FSB is an interim banking organization duly organized under the laws of the United States and Rivergreen Bank is a banking organization duly organized under the banking laws of the State of Maine.

Upon receipt of such statement, I caused an investigation to be made, and it appears that all requirements of law relating to the merger of SBM Interim Bank, FSB with and into Rivergreen Bank have been complied with; now, therefore, be it known that the merger has been effected in accordance with the merger plan dated April 24, 2008.

Be it further known that the merger is effective close of business September 19, 2008.

/s/ Lloyd P. LaFountain III
Superintendent
Gardiner, Maine
September 19, 2008